

## RO6 Financial Planning Practice Revision Workshop

<ul style="list-style-type: none"> <li>• <b>Outline</b></li> </ul>	<ul style="list-style-type: none"> <li>• It is assumed that all delegates have worked through the CII RO6 course-book <b>prior to workshop attendance</b></li> <li>• <b>Running times 9.30am – 4.30pm approximately</b></li> </ul>
<ul style="list-style-type: none"> <li>• <b>Timetable</b></li> </ul>	<p><b><u>Day One</u></b></p> <ul style="list-style-type: none"> <li>• <b>Introduction</b></li> <li>• <b>Exam Overview</b></li> <li>• <b>Case Study One</b></li> <li>• Analysis             <ul style="list-style-type: none"> <li>▪ Questions likely to be asked</li> </ul> </li> <li>• Answer practice exercises</li> <li>• Tax calculations             <ul style="list-style-type: none"> <li>▪ Formula refresher</li> <li>▪ Practice exercises</li> </ul> </li> <li>• Relevant technical input</li> <li>• <b>Day one review</b></li> </ul> <p><b><u>Day Two</u></b></p> <ul style="list-style-type: none"> <li>• <b>Case Study Two</b></li> <li>• Analysis             <ul style="list-style-type: none"> <li>▪ Questions likely to be asked</li> </ul> </li> <li>• Answer practice exercises</li> <li>• Tax calculations             <ul style="list-style-type: none"> <li>▪ Formula refresher</li> <li>▪ Practice exercises</li> </ul> </li> <li>• Relevant technical input</li> <li>• Revision planning</li> <li>• <b>Workshop Review</b></li> </ul>